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The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the prospectus dated December 8, 2023 (the “**Prospectus**”) issued by REPT BATTERO Energy Co., Ltd. (瑞浦蘭鈞能源股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

# REPT 瑞浦蘭鈞 BATTERO

**REPT BATTERO Energy Co., Ltd.**

**瑞浦蘭鈞能源股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 116,070,200 H Shares
Number of Hong Kong Offer Shares	: 11,607,200 H Shares
Number of International Offer Shares	: 104,463,000 H Shares
Final Offer Price	: HK\$18.30 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal Value	: RMB1.00 per H Share
Stock Code	: 0666

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*

Morgan Stanley



CITIC SECURITIES

*Joint Bookrunners and Joint Lead Managers*



HSBC



中國銀河國際  
CHINA GALAXY INTERNATIONAL



DBS



CICC 中金公司



國泰君安國際  
GUOTAI JUNAN INTERNATIONAL



招銀國際  
CMB INTERNATIONAL

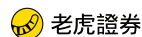


中銀國際  
BOC INTERNATIONAL



農銀國際  
ABC INTERNATIONAL

*Joint Lead Managers*



老虎證券



富途證券



華盛證券

# REPT BATTERO ENERGY CO., LTD. /

瑞浦蘭鈞能源股份有限公司

## ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 8, 2023 (the “Prospectus”) issued by REPT BATTERO Energy Co., Ltd. (the “Company”).

**Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

### SUMMARY

#### Company information

Stock code	0666
Stock short name	REPT BATTERO
Dealings commencement date	December 18, 2023*

\*see note at the end of the announcement

#### Price Information

Final Offer Price	HK\$18.300
Offer Price Range	HK\$18.200 - HK\$20.600
Offer Price Adjustment exercised	No

#### Offer Shares and Share Capital

Number of Offer Shares	116,070,200
Number of Offer Shares in Public Offer	11,607,200
Number of offer shares in International Offer	104,463,000
Number of issued shares upon Listing	2,276,874,050

#### Over-allocation

No. of Offer Shares over-allocated	-
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*No over-allotment option has been granted.*

#### Proceeds

Gross proceeds (Note)	HK\$ 2,124.08 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (111.00) million
Net proceeds	HK\$ 2,013.08 million

*Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the Prospectus dated December 8, 2023.*

### ALLOTMENT RESULTS DETAILS

#### PUBLIC OFFER

<b>No. of valid applications</b>	2,054
<b>No. of successful applications</b>	2,054
<b>Subscription level</b>	1.27 times
<b>Claw-back triggered</b>	No
<b>No. of Offer Shares initially available under the Public Offer</b>	11,607,200
<b>Final no. of Offer Shares under the Public Offer</b>	11,607,200
<b>% of Offer Shares under the Public Offer to the Global Offering</b>	10.00%

*Note: For details of the final allocation of shares to the Public Offer, investors can refer to <https://www.eipo.com.hk/eIPOAllotment/FindIPO?Locale=en> to perform a search by name or identification number or <http://www.iporesults.com.hk/> for the full list of allottees.*

#### **INTERNATIONAL OFFER**

<b>No. of placees</b>	123
<b>Subscription Level</b>	1.21 times
<b>No. of Offer Shares initially available under the International Offer</b>	104,463,000
<b>Final no. of Offer Shares under the International Offer</b>	104,463,000
<b>% of Offer Shares under the International Offer to the Global Offering</b>	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

*The placees in the International Offer include the following:*

#### **Allottees who are customer(s) or client(s) / supplier(s) of the issuer**

<b>Name</b>	<b>No. of shares allocated</b>	<b>% of offer shares</b>	<b>% of total issued H Shares after the Global Offering</b>	<b>% of total issued share capital after the Global Offering</b>	<b>Relationship*</b>
GaoTeng Overseas Private Fund Management (Hainan) Ltd. (“Gaoteng”) (Note 1)	2,900,000	2.50%	0.94%	0.13%	Supplier of the issuer
<b>Total</b>	2,900,000	2.50%	0.94%	0.13%	
	<i>Note:</i>				

<i>Name</i>	<i>No. of shares allocated</i>	<i>% of offer shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Relationship*</i>
	1. The ultimate beneficial owner of Gaoteng is Jiangsu Lopal Tech. Co., Ltd. (stock code: 603906.SH), which is one of the Company's top suppliers during the Track Record Period. Please refer to the section headed "Business – Raw Materials, Components and Suppliers – Our Suppliers" in the Prospectus for further details.				

## **LOCK-UP UNDERTAKINGS**

### **Controlling Shareholders**

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Yongqing Technology Group Co., Ltd. (" <b>Yongqing Technology</b> ") (永青科技集團有限公司) <sup>Note 1</sup>	1,353,419,482	N/A	59.44%	June 17, 2024 (First Six-Month Period) <sup>Note 2</sup>
				December 17, 2024 (Second Six-Month Period) <sup>Note 3</sup>
Subtotal	1,353,419,482	N/A	59.44%	
	<p><i>Notes:</i></p> <p>1. As of the date of this announcement, Yongqing Technology is interested in approximately 62.6% of the total issued Shares, comprising approximately 50.4% direct interest and approximately 12.2% indirect interest through Wenzhou Jingli Business Service Partnership (Limited Partnership) ("<b>Wenzhou Jingli</b>"), whose general partner is Ruitu Energy Co., Ltd. ("<b>Ruitu Energy</b>"), a wholly-owned subsidiary of Yongqing Technology. Yongqing Technology is owned by Tsingshan Holding Group Company Limited ("<b>Tsingshan Group</b>") as to 51% of its equity interests, and Tsingshan Group is ultimately controlled by Mr. Xiang Guangda ("<b>Mr. Xiang</b>") directly and indirectly through Shanghai Decent Investment (Group) Co., Ltd. ("<b>Shanghai Decent</b>") and Zhejiang Tsingshan Enterprise Management Co., Ltd. ("<b>Zhejiang Tsingshan</b>") as to 57.5% of its equity interests. Therefore, Mr. Xiang, Zhejiang Tsingshan, Shanghai Decent, Tsingshan Group, Yongqing Technology, Ruitu Energy and Wenzhou Jingli are a group of Controlling Shareholders of the Company.</p>			

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
	<p>2. The expiry date of the lock-up period shown in the table above is pursuant to the relevant Listing Rules.</p> <p>3. According to the PRC Company Law, the Shares held by the Controlling Shareholders prior to the Global Offering are restricted from trading within one year from the Listing Date.</p>			

***Existing Shareholders (other than the Pre-IPO Investors as defined in the “History and Development” section of the Prospectus)***

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
Wenzhou Ruili Enterprise Development Partnership (Limited Partnership) (溫州瑞鋰企業發展合夥企業(有限合伙))	96,000,000	N/A	4.22%	December 17, 2024
Wenzhou Zhuorui Energy Saving Technology Partnership (Limited Partnership) (溫州卓瑞節能技術合夥企業(有限合伙))	29,268,293	N/A	1.29%	December 17, 2024
Wenzhou Qingshan Metal Materials Partnership (Limited Partnership) (溫州)	24,000,000	N/A	1.05%	December 17, 2024

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
青衫金屬材料合夥企業(有限合夥))				
Subtotal	149,268,293	N/A	6.56%	
	<i>Note:</i>			
	1. The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.			

**Pre-IPO Investors (as defined in the “History and Development” section of the Prospectus)**

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings<sup>Note 1</sup></i>
XCMG No. 1 Industrial Investment Partnership (Limited Partnership) (徐州徐工壹號產業投資合夥企業(有限合夥))	7,112,404	N/A	0.31%	December 17, 2024
Zibo Junci Hongchuang No. 3 Equity Investment Fund Partnership (Limited Partnership) (淄博雋賜虹創叁號股權投資基金合夥企業(有限合夥))	7,112,404	2.31%	0.31%	December 17, 2024
Zhang Xiangkang (張祥康)	7,112,404 (including 3,556,202 H shares)	1.16%	0.31%	December 17, 2024

Huzhou Gaowu Jianling Lianjie Equity Investment Fund Partnership (Limited Partnership) (湖州高屋建瓴聯結股權投資基金合夥企業(有限合夥))	6,401,164 (including 2,133,721 H shares)	0.69%	0.28%	December 17, 2024
Nanjing Silver Saddle Lingxiu New Materials Industry Fund Partnership (Limited Partnership) (南京銀鞍嶺秀新材料產業基金合夥企業(有限合夥))	4,978,683 (including 2,489,342 H shares)	0.81%	0.22%	December 17, 2024
Zhejiang University Education Foundation (浙江大學教育基金會)	1,422,481 (including 711,241 H shares)	0.23%	0.06%	December 17, 2024
Wenzhou Longwan Financial Holdings Co., Ltd. (溫州市龍灣區金融控股有限公司)	14,224,809	N/A	0.62%	December 17, 2024
Wenzhou Gongchuang Investment Co., Ltd. (溫州市工創投資有限公司)	14,224,809	N/A	0.62%	December 17, 2024
Zhongyuan Hejia (Zhuhai) Equity Investment Fund (Limited Partnership) (中源合嘉(珠海)股權投資基金(有限合夥))	14,224,809 (including 9,957,366 H shares)	3.24%	0.62%	December 17, 2024
Suzhou NewMargin Changfeng Venture Capital Management Partnership (Limited Partnership)	10,064,052	3.27%	0.44%	December 17, 2024



Partnership) (蘇州聯創長風創業投資管理合夥企業(有限合夥))				
3W Global I LTD	9,778,041	3.18%	0.43%	December 17, 2024
Wenzhou Xinyin Chengyuan Equity Investment Partnership (Limited Partnership) (溫州信銀成遠股權投資合夥企業(有限合夥))	18,442,465	6.00%	0.81%	December 17, 2024
Jiaxing Yuzhi Investment Partnership (Limited Partnership) (嘉興禹致投資合夥企業(有限合夥))	13,157,948 (including 6,578,974 H shares)	2.14%	0.58%	December 17, 2024
Guangdong Guangxin Private Equity Investment Partnership (Limited Partnership) (廣東廣新私募股權投資合夥企業(有限合夥))	12,091,088 (including 3,627,326 H shares)	1.18%	0.53%	December 17, 2024
Wenzhou Zhenxu Equity Investment Partnership (Limited Partnership) (溫州臻旭股權投資合夥企業(有限合夥))	11,059,789	3.60%	0.49%	December 17, 2024
Guangdong Dezaihou Jiarui Equity Investment Partnership (Limited Partnership) (廣東德載厚嘉瑞股權投資合夥企業(有限合夥))	7,112,404 (including 4,267,442 H shares)	1.39%	0.31%	December 17, 2024
Jiaxing Rongpu Investment Partnership	7,112,404	2.31%	0.31%	December 17, 2024

(Limited Partnership) (嘉興容浦投資合夥企業(有限合夥))				
Wuhan Silicon Paradise Yunshang Venture Capital Partnership (Limited Partnership) (武漢天堂硅谷雲尚創業投資合夥企業(有限合夥))	7,112,404	N/A	0.31%	December 17, 2024
Jiaxing Aohao Equity Investment Partnership (Limited Partnership) (嘉興傲昊股權投資合夥企業(有限合夥))	7,112,404 (including 5,049,807 H Shares)	1.64%	0.31%	December 17, 2024
Lishui Xiangxi Equity Investment Partnership (Limited Partnership) (麗水相惜股權投資合夥企業(有限合夥))	5,689,924	1.85%	0.25%	December 17, 2024
Xiamen Fuxinrui Investment Partnership (Limited Partnership) (廈門福新瑞投資合夥企業(有限合夥))	3,911,822 (including 1,173,546 H Shares)	0.38%	0.17%	December 17, 2024
Hangzhou Longqi Tianji Equity Investment Fund Partnership (Limited Partnership) (杭州隆啟天際股權投資基金合夥企業(有限合夥))	3,840,697 (including 1,920,348 H Shares)	0.62%	0.17%	December 17, 2024
Guangdong Guangxin Equity Investment Fund Partnership (Limited Partnership)	3,200,582	1.04%	0.14%	December 17, 2024

Partnership) (廣東廣新股權投資基金合夥企業(有限合夥))				
Qingdao Heaven-Sent Hengxin Equity Investment Partnership (Limited Partnership)(青島硅谷天堂恒信股權投資合夥企業(有限合夥))	5,689,924 (including 2,844,962 H shares)	0.93%	0.25%	December 17, 2024
Qingdao SAIC Innovation and Upgrade Industry Equity Investment Fund Partnership (Limited Partnership) (青島上汽創新升級產業股權投資基金合夥企業(有限合夥))	56,285,178	N/A	2.47%	December 17, 2024
Jiaxing SAIC Qirui Equity Investment Partnership (Limited Partnership) (嘉興上汽頤瑞股權投資合夥企業(有限合夥))	187,828,067	N/A	8.25%	December 17, 2024
Wenzhou Transportation Group Co., Ltd. (溫州市交通運輸集團有限公司)	17,075,279	N/A	0.75%	December 17, 2024
Tianjin Hexie Haihe Equity Investment Partnership (Limited Partnership) (天津和諧海河股權投資合夥企業(有限合夥))	21,337,214	6.94%	0.94%	December 17, 2024

Wuhu Wenming Quanhong Investment Management Partnership (Limited Partnership) (蕪湖聞名泉泓投資管理合夥企業(有限合夥))	56,899,236	N/A	2.50%	December 17, 2024
Guangzhou Ping An Consumer Equity Investment Partnership (Limited Partnership) (廣州市平安消費股權投資合夥企業(有限合夥))	21,337,214	6.94%	0.94%	December 17, 2024
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司)	10,668,607	3.47%	0.47%	December 17, 2024
Guangdong (Foshan) Manufacturing Transformation and Development Fund (Limited Partnership) (廣東(佛山)製造業轉型發展基金(有限合夥))	21,194,965	6.90%	0.93%	December 17, 2024
Tianjin HOPU Orient Equity Investment Partnership (Limited Partnership) (天津厚樸東方股權投資合夥企業(有限合夥))	20,625,973	N/A	0.91%	December 17, 2024
CNGR Advanced Material Co., Ltd. (中偉新材料股份有限公司)	21,337,214	N/A	0.94%	December 17, 2024
CITIC Securities Investment Co.,	7,112,404	N/A	0.31%	December 17, 2024

Ltd. (中信證券投資有限公司)				
Chuangyi Chengtun (廈門創益盛屯新能源產業投資合夥企業(有限合夥))	14,224,809	N/A	0.62%	December 17, 2024
Subtotal	658,116,075	62.24%	28.88%	
	<p><i>Note:</i></p> <p>1. <i>The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law.</i></p>			

## ***PLACEE CONCENTRATION ANALYSIS***

<b>Placees</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	21,103,200	20.20%	18.18%	21,103,200	0.93%
Top 5	89,711,200	85.88%	77.29%	89,711,200	3.94%
Top 10	104,435,200	99.97%	89.98%	104,435,200	4.59%
Top 25	104,443,400	99.98%	89.98%	104,443,400	4.59%

### *Notes*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## ***H SHAREHOLDERS CONCENTRATION ANALYSIS***

<b>H Shareholders*</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>% of total issued H Shares capital upon Listing</b>	<b>Number of Shares held upon Listing</b>
Top 1	0	0.00%	0.00%	21,337,214	6.94%	21,337,214
Top 5	42,201,800	40.40%	36.36%	106,071,193	34.51%	106,071,193
Top 10	89,711,200	85.88%	77.29%	183,082,847	59.56%	183,082,847
Top 25	105,871,800	101.35%	91.21%	282,705,996	91.97%	310,479,936

### *Notes*

\* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing

## ***SHAREHOLDER CONCENTRATION ANALYSIS***

<b>Shareholders</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering</b>	<b>Allotment as % of total Offer Shares</b>	<b>Number of H Shares held upon Listing</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing</b>
Top 1	0	0.00%	0.00%	0	1,353,419,482	59.44%
Top 5	0	0.00%	0.00%	0	1,750,431,963	76.88%
Top 10	0	0.00%	0.00%	42,674,428	1,867,711,898	82.03%
Top 25	89,711,200	85.88%	77.29%	192,186,724	2,116,910,052	92.97%

*Notes*

*\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

**BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>Pool A</b>			
<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
200	1,210	200 H Shares	100.00%
400	257	400 H Shares	100.00%
600	96	600 H Shares	100.00%
800	58	800 H Shares	100.00%
1,000	88	1,000 H Shares	100.00%
1,200	26	1,200 H Shares	100.00%
1,400	13	1,400 H Shares	100.00%
1,600	13	1,600 H Shares	100.00%
1,800	11	1,800 H Shares	100.00%
2,000	107	2,000 H Shares	100.00%
3,000	37	3,000 H Shares	100.00%
4,000	48	4,000 H Shares	100.00%
5,000	24	5,000 H Shares	100.00%
6,000	6	6,000 H Shares	100.00%
7,000	4	7,000 H Shares	100.00%
8,000	7	8,000 H Shares	100.00%
9,000	7	9,000 H Shares	100.00%
10,000	19	10,000 H Shares	100.00%
20,000	11	20,000 H Shares	100.00%
30,000	5	30,000 H Shares	100.00%
40,000	1	40,000 H Shares	100.00%
50,000	1	50,000 H Shares	100.00%
80,000	1	80,000 H Shares	100.00%
Total	2,050	Total number of Pool A successful applicants: 2,050	

<b>Pool B</b>			
<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
300,000	1	225,600 H Shares	75.20%
2,000,000	1	1,499,800 H Shares	74.99%
4,500,000	1	3,365,600 H Shares	74.79%
5,803,600	1	4,339,400 H Shares	74.77%
Total	4	Total number of Pool B successful applicants: 4	



*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy payable.

### **PUBLIC FLOAT**

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 8.08(1) of the Listing Rules. Therefore, the minimum public float of the Company will be 13.5% of the total issued share capital of the Company upon the completion of the Global Offering. The Company has also undertaken that it will increase the public float percentage to not less than 15.0% through further H-share capital issuance plans, failing which the Company will procure one or more its current Shareholders to apply for H share full circulation to convert certain Domestic Unlisted Shares they own into H shares, completion of which is subject to CSRC's approval, within a period of three years from the Listing Date and make appropriate announcement and/or disclosure after the Listing pursuant to the Listing Rules in respect of such conversion of Domestic Unlisted Shares into H Shares. Please refer to the section headed "Waivers from Strict Compliance with the Listing Rules" of the Prospectus for details.

The Directors confirm that immediately after the Global Offering, (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and Rule 8.24 of the Listing Rules; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **DISCLAIMERS**

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions in which such offer or solicitation would be unlawful. The securities mentioned herein have not*

been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or any state securities law of the United States. The securities may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act (“**Regulation S**”)) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offering of securities in the United States.

The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the prospectus dated December 8, 2023 (the “**Prospectus**”) issued by REPT BATTERO Energy Co., Ltd. (瑞浦蘭鈞能源股份有限公司) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

\* Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on December 18, 2023).

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

## COMMENCEMENT OF DEALINGS

H Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, December 18, 2023 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details or prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, December 18, 2023, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, December 18, 2023. The H Shares will be traded in board lots of 200 H Shares each and the stock code of the H Shares will be 0666.

By order of the Board  
**REPT BATTERO Energy Co., Ltd.**  
瑞浦蘭鈞能源股份有限公司  
**Cao Hui**

*Chairman of the Board, Executive Director and President*

Hong Kong, December 15, 2023

*As at the date of this announcement, the Board of Directors of the Company comprises Dr. Cao Hui, Dr. Wu Yanjun and Ms. Huang Jiehua as executive Directors; Mr. Hu Xiaodong, Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive Directors; and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent non-executive Directors.*