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REPT BATTERO Energy Co., Ltd.

瑞浦蘭鈞能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0666)

INSIDE INFORMATION
ACCEPTANCE BY THE CSRC OF THE FILING APPLICATION OF
THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by REPT BATTERO Energy Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

The Company is pleased to announce that, as updated on the website of the China Securities Regulatory Commission (the “**CSRC**”) today, on 15 October 2024, the CSRC has accepted the filing application submitted by the Company on behalf of certain shareholders of the Company to the CSRC in relation to the proposed implementation of the H share full circulation. Pursuant to the relevant application documents, the Company has applied for the conversion of 567,043,986 domestic unlisted shares in issue of the Company held by such shareholders, representing approximately 28.79% of the domestic unlisted shares in the entire share capital of the Company, into H shares and listing on the Stock Exchange (the “**Conversion and Listing**”).

Upon the completion of the Conversion and Listing, all shareholders of domestic unlisted shares participating in the H share full circulation will still be required to fulfil the share lock-up undertaking in accordance with the requirements of the Listing Rules and applicable laws and regulations.

As at the date of this announcement, details of the implementation plan for the Conversion and Listing have not been finalized, and the Company has not yet completed the filing procedures with the CSRC. The Company will make further announcement(s) on the progress of the Conversion and Listing in accordance with the requirements of the Inside Information Provisions, the Listing Rules and/or other applicable laws and regulations.

The H share full circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
REPT BATTERO Energy Co., Ltd.
Dr. Cao Hui
Chairman and Executive Director

Hong Kong, 18 October 2024

Directors of the Company as of the date of this announcement are: Dr. Cao Hui, Dr. Wu Yanjun and Ms. Huang Jiehua as executive directors, Mr. Hu Xiaodong, Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive directors, and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent non-executive directors.