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REPT BATTERO Energy Co., Ltd.

瑞浦蘭鈞能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0666)

INSIDE INFORMATION
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE
FOR THE COMPANY'S H SHARE FULL CIRCULATION

This announcement is made by REPT BATTERO Energy Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 18 October 2024 in relation to the acceptance by the CSRC of the Company’s application to the CSRC for the proposed implementation of H share full circulation on behalf of certain shareholders of the Company; and (ii) the announcement of the Company dated 13 March 2025 in relation to the completion of filing with the CSRC (collectively, the “**Announcements**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL

The Company has applied to the Listing Committee of the Stock Exchange for the approval (the “**Listing Approval**”) of listing of and permission to deal in 567,043,986 H shares (“**Converted H Shares**”). The Company is pleased to announce that the Listing Approval was granted by the Stock Exchange on 18 March 2025.

SHAREHOLDING STRUCTURE

The Conversion and Listing will involve a total of 22 participating shareholders (the “**Participating Shareholders**”) holding 567,043,986 Domestic Shares in issue, who will, after the Conversion and Listing, hold in aggregate approximately 64.85% of the total issued H Shares of the Company. As of the date of this announcement, 567,043,986 Converted H Shares represent approximately 24.90% of the Company’s total issued share capital.

The following is the percentage holding in the Company in relation to the Participating Shareholders upon completion of the Conversion and Listing:

Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of the total number of issued H shares of the Company upon completion of the Conversion and Listing	Approximate percentage of the total number of issued Shares of the Company upon completion of the Conversion and Listing
Wenzhou Jingli Business Service Partnership (Limited Partnership) (溫州景鋰商務服務合夥企業(有限合夥))	264,000,000	30.19%	11.59%
Wenzhou Ruili Enterprise Development Partnership (Limited Partnership) (溫州瑞鋰企業發展合夥企業(有限合夥))	96,000,000	10.98%	4.22%
Wenzhou Zhuorui Energy Saving Technology Partnership (Limited Partnership) (溫州卓瑞節能技術合夥企業(有限合夥))	29,268,293	3.35%	1.29%
Wenzhou Qingshan Metal Materials Partnership (Limited Partnership) (溫州青衫金屬材料合夥企業(有限合夥))	24,000,000	2.74%	1.05%
CNGR Advanced Material Co., Ltd. (中偉新材料股份有限公司)	21,337,214	2.44%	0.94%
Tianjin HOPU Orient Equity Investment Partnership (Limited Partnership) (天津厚樸東方股權投資合夥企業(有限合夥))	20,625,973	2.36%	0.91%

Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of the total number of issued H shares of the Company upon completion of the Conversion and Listing	Approximate percentage of the total number of issued Shares of the Company upon completion of the Conversion and Listing
Wenzhou Transportation Group Co., Ltd. (溫州市交通運輸集團有限公司)	17,075,279	1.95%	0.75%
Wenzhou Longwan Financial Holdings Co., Ltd. (溫州市龍灣區金融控股有限公司)	14,224,809	1.63%	0.62%
Wenzhou Gongchuang Investment Co., Ltd. (溫州市工創投資有限公司)	14,224,809	1.63%	0.62%
Xiamen Chuangyi Chengtun New Energy Industry Investment Partnership (Limited Partnership) (廈門創益盛屯新能源產業投資合夥企業 (有限合夥))	14,224,809	1.63%	0.62%
Zhongyuan Hejia (Zhuhai) Equity Investment Fund (Limited Partnership) (中源合嘉(珠海)股權投資基金(有限合夥))	4,267,443	0.49%	0.19%
Jiaxing Yuzhi Investment Partnership (Limited Partnership) (嘉興禹致投資合夥企業(有限合夥))	6,578,974	0.75%	0.29%
Guangdong Guangxin Private Equity Investment Partnership (Limited Partnership) (廣東廣新私募股權投資合夥企業(有限合夥))	8,463,762	0.97%	0.37%
CITIC Securities Investment Co., Ltd. (中信證券投資有限公司)	7,112,404	0.81%	0.31%
XCMG No. 1 Industrial Investment Partnership (Limited Partnership) (徐州徐工壹號產業投資合夥企業(有限合夥))	7,112,404	0.81%	0.31%
Mr. Zhang Xiangkang (張祥康)	3,556,202	0.41%	0.16%

Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of the total number of issued H shares of the Company upon completion of the Conversion and Listing	Approximate percentage of the total number of issued Shares of the Company upon completion of the Conversion and Listing
Huzhou Gaowu Jianling Lianjie Equity Investment Fund Partnership (Limited Partnership) (湖州高屋建瓴聯結股權投資基金合夥企業 (有限合夥))	4,267,443	0.49%	0.19%
Qingdao Heaven-Sent Hengxin Equity Investment Partnership (Limited Partnership) (青島硅谷天堂恒信股權投資合夥企業 (有限合夥))	2,844,962	0.33%	0.12%
Nanjing Silver Saddle Lingxiu New Materials Industry Fund Partnership (Limited Partnership) (南京銀鞍嶺秀新材料產業基金合夥企業 (有限合夥))	2,489,341	0.28%	0.11%
Xiamen Fuxinrui Investment Partnership (Limited Partnership) (廈門福新瑞投資合夥企業(有限合夥))	2,738,276	0.31%	0.12%
Hangzhou Longqi Tianji Equity Investment Fund Partnership (Limited Partnership) (杭州隆啟天際股權投資基金合夥企業 (有限合夥))	1,920,349	0.22%	0.08%
Zhejiang University Education Foundation (浙江大學教育基金會)	711,240	0.08%	0.03%
Total	<u>567,043,986</u>	<u>64.85%</u>	<u>24.90%</u>

The following is the share capital structure of the Company as at the date of this announcement and upon completion of the Conversion and Listing:

	Immediately prior to the completion of the Conversion and Listing of the Domestic Shares		Upon completion of the Conversion and Listing of the Domestic Shares	
	<i>Number of shares</i>	<i>Percentage (approximately)</i>	<i>Number of shares</i>	<i>Percentage (approximately)</i>
Domestic Shares	1,969,495,912	86.50%	1,402,451,926	61.60%
H shares	307,378,138	13.50%	874,422,124	38.40%
Total number of issued shares	<u>2,276,874,050</u>	<u>100.00%</u>	<u>2,276,874,050</u>	<u>100.00%</u>

The Company will complete the following procedures in connection with the Conversion and Listing:

- (i) With the authorization of the Participating Shareholders and on their behalf, the Company will complete the deregistration for the Domestic Shares held by the Participating Shareholders in China Securities Depository and Clearing Corporation Limited (“**CSDC**”), Shenzhen Branch, after which the Participating Shareholders holding 567,043,986 Domestic Shares will be removed from the register of members of the Domestic Shares maintained by CSDC;
- (ii) for holders of Domestic Shares who are PRC residents and are Participating Shareholders, with their authorization and on their behalf, the Company will appoint CSDC as the nominee holder to deposit their relevant securities (the “**Relevant Securities**”) at China Securities Depository and Clearing (Hong Kong) Company Limited (“**CSDC HK**”), which in turn will deposit the Relevant Securities at Hong Kong Securities Clearing Company Limited (“**HKSCC**”) in its own name. As the nominee holder of such Participating Shareholders, CSDC will handle custody and maintenance of detailed records, cross-border clearing and settlement, corporate actions, etc. relating to the Converted H Shares for the Participating Shareholders who are PRC residents;
- (iii) the Company will instruct the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, to issue the relevant share certificates of the Converted H Shares; and

- (iv) the Company will make arrangements to enable the Converted H Shares be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”).

The Company has been liaising with CSDC in relation to the Conversion and Listing and will inform the shareholders of the Company and potential investors of the expected date on which the Converted H Shares certificates will be issued to CSDC HK and deposit into CCASS and the expected date of listing of the Converted H Shares on the Stock Exchange. The Company will make further announcement(s) on the progress of the Conversion and Listing as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
REPT BATTERO Energy Co., Ltd.
Dr. Cao Hui
Chairman and Executive Director

Hong Kong, 18 March 2025

Directors of the Company as of the date of this announcement are: Dr. Cao Hui, Dr. Wu Yanjun and Ms. Huang Jiehua as executive Directors; Mr. Hu Xiaodong, Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive Directors; and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent non-executive Directors.