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REPT BATTERO Energy Co., Ltd.

瑞浦蘭鈞能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0666)

**INSIDE INFORMATION
COMPLETION OF THE FULL CIRCULATION OF
H SHARES OF THE COMPANY**

This announcement is made by REPT BATTERO Energy Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 18 October 2024 in relation to the acceptance by the CSRC of the Company’s application to the CSRC for the proposed implementation of H share full circulation on behalf of certain shareholders of the Company; (ii) the announcement of the Company dated 13 March 2025 in relation to the completion of filing with the CSRC; and (iii) the announcement of the Company dated 18 March 2025 in relation to the listing approval granted by the Stock Exchange in relation to the listing of and permission to deal in 567,043,986 H Shares (“**Converted H Shares**”) (together the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the conversion of 567,043,986 Domestic Shares into H Shares has been completed on 11 April 2025, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 14 April 2025.

SHAREHOLDING STRUCTURE

The share capital structure of the Company upon the completion of the Conversion and Listing is as follows:

Type of shares	Immediately prior to the completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Percentage (approximately)	Number of Shares	Percentage (approximately)
Domestic Shares	1,969,495,912	86.50%	1,402,451,926	61.60%
H shares	<u>307,378,138</u>	<u>13.50%</u>	<u>874,422,124</u>	<u>38.40%</u>
Total number of issued shares	<u><u>2,276,874,050</u></u>	<u><u>100.00%</u></u>	<u><u>2,276,874,050</u></u>	<u><u>100.00%</u></u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
REPT BATTERO Energy Co., Ltd.
Dr. Cao Hui
Chairman and Executive Director

Hong Kong, 11 April 2025

Directors of the Company as of the date of this announcement are: Dr. Cao Hui, Mr. Hu Xiaodong, Dr. Wu Yanjun and Ms. Huang Jiehua as executive Directors; Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive Directors; and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent non-executive Directors.