



CD & Docs Request Check List

Instruction: This form is used for request for loan docs. When you request for loan doc, please complete the below and provide the below latest documents to upload into system you can email to compliance@aaalendings.com.

Borrower Name: _____

Loan Number: _____

First Payment Date: _____

Lender Fee	Broker Processing Fee	Compensation Method <u>(Must Check One)</u>	MLO Compensation	Pricing in \$ Amt. (Shown in Loan Costs or Lender Credits)	Appraisal Fee <u>(Please check one)</u>
\$	\$	Lender Paid	\$	\$ \$ (Charge or Credit)	\$ Paid by borrower (P.O.C) Charge borrower (to Broker)
		Borrower Paid			
		DSCR			

Please confirm information and documents required before ordering CD/Loan Doc

No Impound		Impound	
Power of Attorney:	Yes No	Closing In Trust:	Yes No
Lender Credit		Seller/Realtor Credit:	
Confirmed Final Escrow Vesting:			
Confirm if any existing 2nd lien on title to subordinate or payoff:			
Payoff:			
Email loan doc to / Escrow officer's email address:			
Escrow company license#		HOA Name (If applicable)	
Updated Estimate Statement	Vesting	Current EOI	HOA Statement (If applicable)
RPA for purchase (including buyer & seller broker's name & email, license#, company name and license#, phone and address)			

Contact Person: _____ Signature _____
Print Name

Contact Email: _____