

How to Upload Conditions via TPO Portal

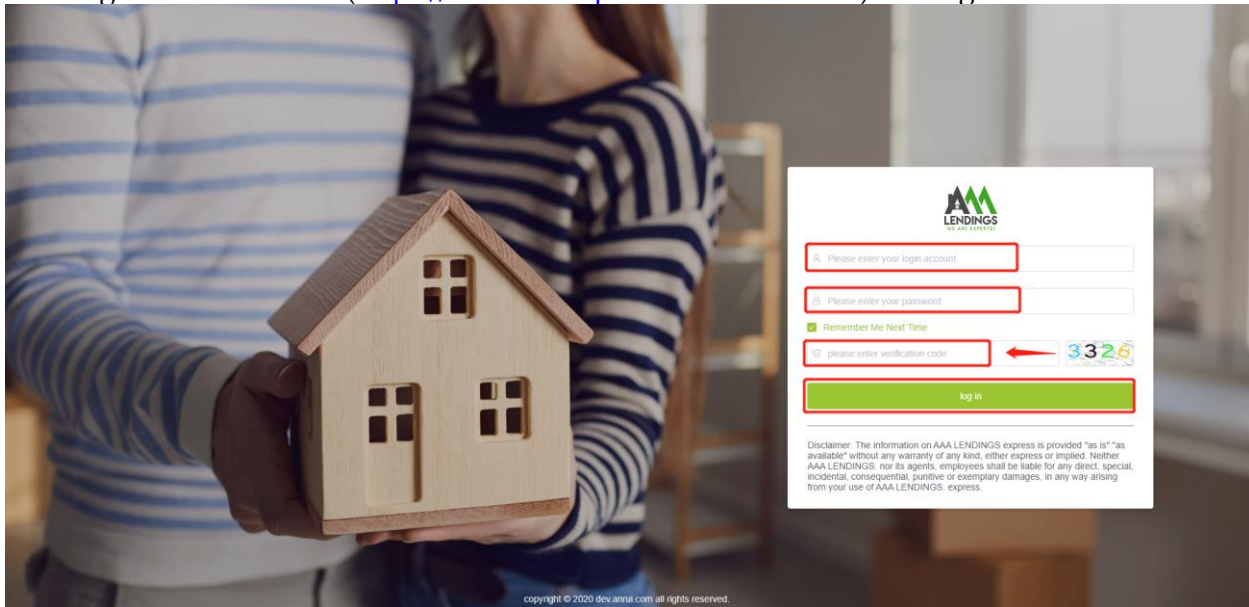
Thank you for choosing AAA LENDINGS. It is our goal to provide you with the best possible service. Please use this guide to help with the loan process about how to upload conditions via TPO Portal. If you have any questions, please contact your Processor.

If you do not know how to upload the condition documents or fail to upload, you can also email condition documents to your Processor for help.

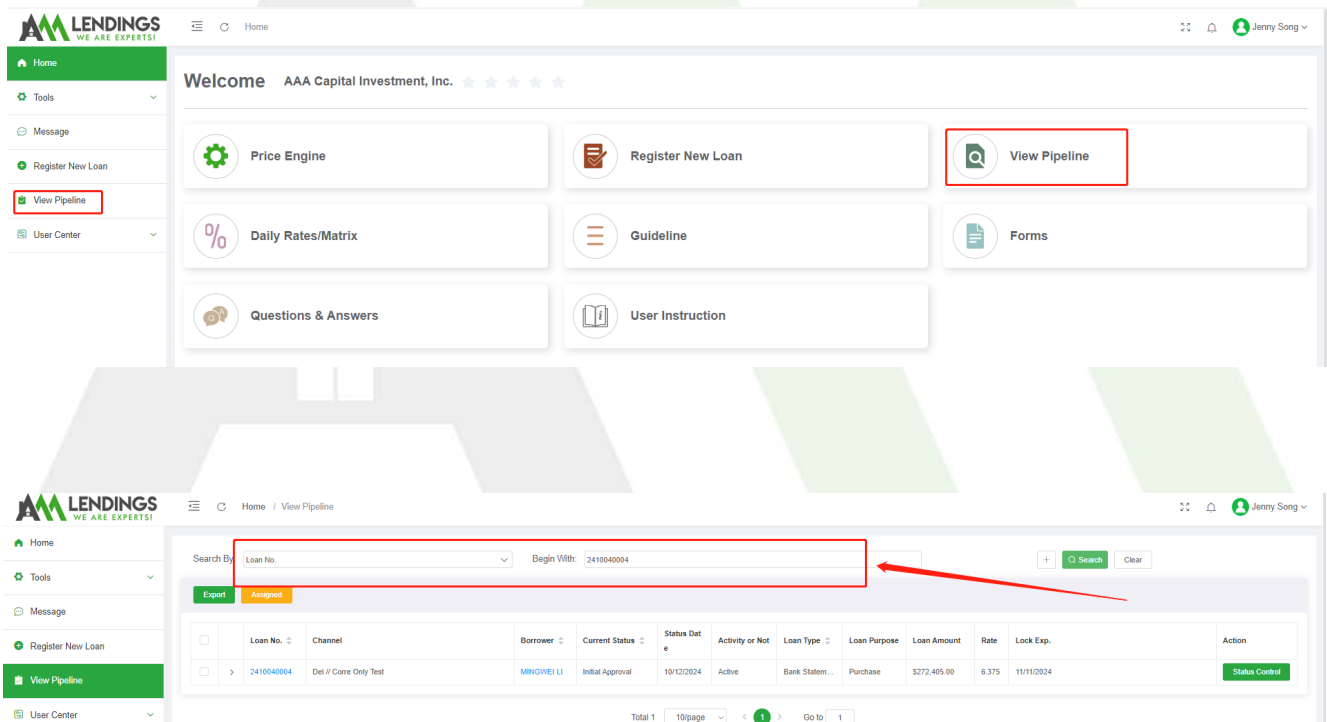


Step 1: Find the subject file

1. Navigate to TPO Portal (<https://main.aaacapitalinvestment.com>) and login.



2. Click **“View Pipeline”** and search the subject file by some criteria, such as Loan No. Borrower, or Subject address, then click this file to enter the detailed loan case information page.



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Home

Welcome AAA Capital Investment, Inc.

Price Engine Register New Loan View Pipeline Daily Rates/Matrix Guideline Forms Questions & Answers User Instruction


Search By: Loan No. Begin With: 2410040004

Export Assigned

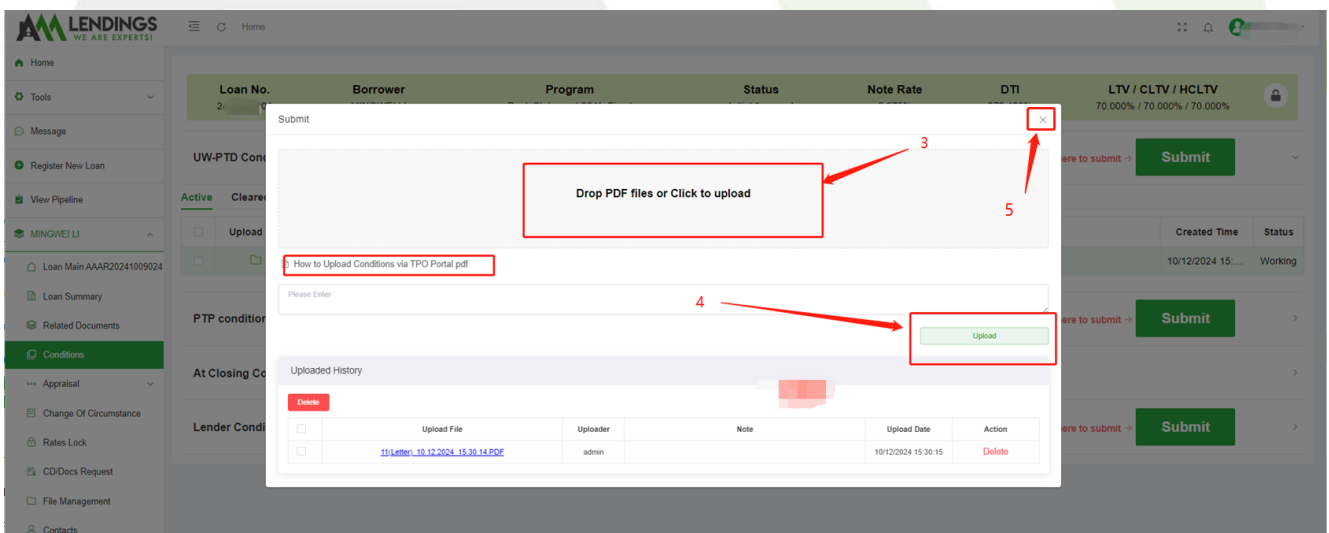
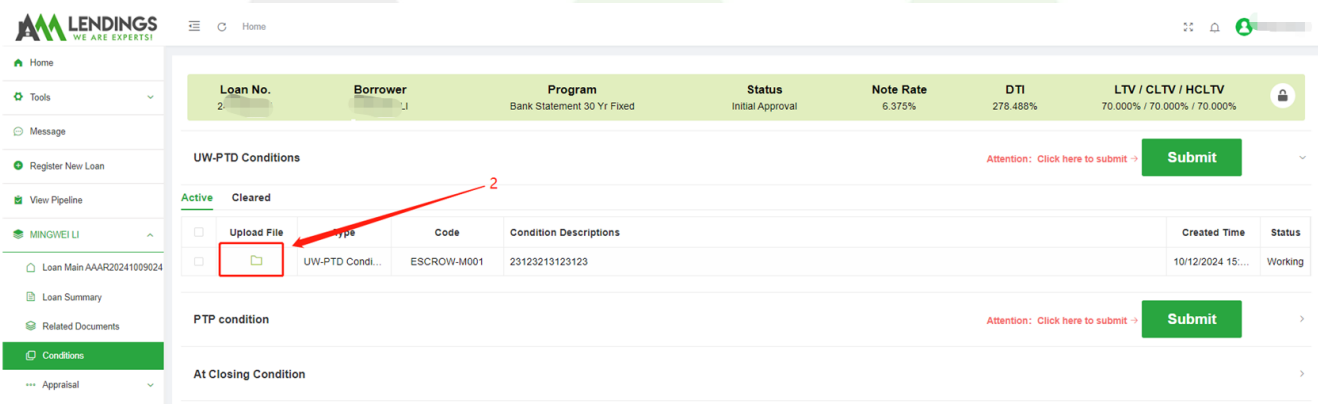
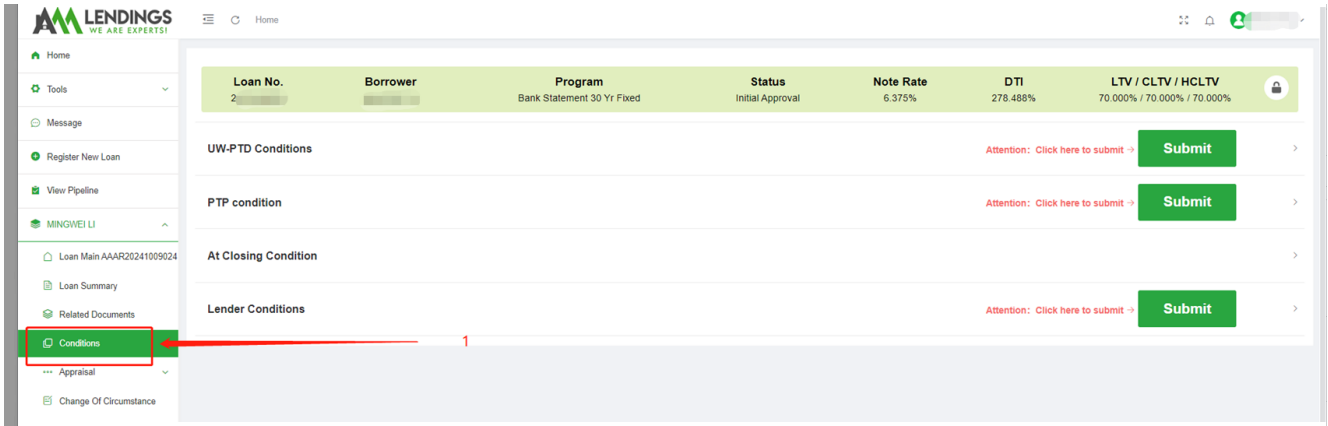
	Loan No.	Channel	Borrower	Current Status	Status Date	Activity or Not	Loan Type	Loan Purpose	Loan Amount	Rate	Lock Exp.	Action
<input type="checkbox"/>	> 2410040004	Del if Core Only Test	MINGWEI LI	Initial Approval	10/12/2024	Active	Bank Statem...	Purchase	\$272,405.00	6.375	11/11/2024	Status Control


Total 1 10/page 1 Go to 1

Step 2: Upload Condition Documents

1. Open the Folder Icon “” to upload the condition documents; follow step 2-4 described below.
2. Submit the docs of the conditions, follow step 6-7 described below.

Important Note!!! : Please make sure the “Submit” button in step 7 finally is clicked, otherwise, the Underwriter won’t receive notice for reviewing.





Home

Tools

Message

Register New Loan

View Pipeline

KEVIN MICHAEL KIRKPATRICK

Loan Main AAAR20241009015

Loan Summary

Related Documents

Upload Submission Package

Conditions

Appraisal

Loan No.

Borrower

Program

Status

Note Rate

DTI

LTV / CLTV / HCLTV

Expanded Full Doc Jumbo 30 Yr Fixed

Initial Approval

6.125%





0%

55.000% / 55.000% / 55.000%

UW-PTD Conditions

Active

Cleared

	Upload File	Type	Code	Condition Descriptions	Created Time	Status
<input checked="" type="checkbox"/>		UW-PTD Condi...	NOTE-M001	111111	10/09/2024 10:...	Working
<input checked="" type="checkbox"/>		UW-PTD Condi...	NOTE-M002	222222	10/09/2024 10:...	Working
<input checked="" type="checkbox"/>		UW-PTD Condi...	NOTE-M003	33333	10/09/2024 10:...	Working
<input type="checkbox"/>		UW-PTF Condi...	NOTE-M001	111	10/09/2024 10:...	Pending

Lender Conditions

Attention: Click here to submit ->

Submit

