

AAA Lendings:

Sample of CPA Letter-----SELF-PREPARED P&L PROGRAM

January 28, 2026

To Whom It May Concern:

I hereby certify that I have **prepared** the personal and business federal income tax returns for [Borrower Name] for the past two (2) or more tax years.

[Borrower Name] has been the sole founder, Chief Executive Officer, and owner of [123 Business Name], **since [2008]**, holding a **[XXX]% ownership interest** in the company. The business remains **active** and in good standing as of the date of this letter, **and has operated at the same principal location [789 Full Address] and in the same line of work for more than two consecutive years.**

I declare that I am not related to the borrower by blood, marriage, or adoption, and I have no financial interest in or business association with the borrower or [123 Business Name] other than providing professional accounting services.

The use of business funds for the subject loan transaction will not have any material adverse impact on the ongoing operations or financial stability of the business. (If apply)

Sincerely,

[Accountant Name]

[CPA/EA/CTEC/PTIN License Number]

[Firm Name]

[Contact Information]